

Van Wieren Law Firm, LLC

INITIAL INTERVIEW QUESTIONNAIRE

Please completely fill out this questionnaire prior to your free consultation meeting with Van Wieren Law Firm, and bring the completed form with you to your meeting. It is **important** that **all** questions are answered **fully** and **completely**. If choices are given, please circle the appropriate answer, or fill in the requested information in the space provided. If you need more space to answer any of the questions, please use the back of the page. Thank you for your cooperation.

TODAY'S DATE

INFORMATION ABOUT YOU

FULL NAME

MAILING ADDRESS

HOME TELEPHONE

CELL TELEPHONE

E-MAIL ADDRESS

Are you married? **YES** **NO**

If so, are you separated? **YES** **NO**

If so, who is considering filing bankruptcy? **JUST YOU** **YOU AND SPOUSE** **NOT SURE**

How many children do you have?

How old are your children?

INFORMATION ABOUT YOUR SPOUSE (if applicable)(Please list even if he/she isn't likely to file bankruptcy.)

FULL NAME

MAILING ADDRESS

HOME TELEPHONE

CELL TELEPHONE

E-MAIL ADDRESS

PLEASE CIRCLE ANY OF THE SITUATIONS BELOW THAT APPLY TO YOU

THREAT OF FORECLOSURE **PENDING LAWSUIT** **WAGE GARNISHMENT** **POTENTIAL REPOSESSION**

HOW DID YOU HEAR ABOUT OUR FIRM?

REFERRAL **INTERNET** **OTHER**

If you were referred, who may we thank for referring you?

If you found us on the internet, what site did you find us on?

If other, how did you hear about us?

PLEASE CIRCLE THE COUNTY YOU LIVE IN

CHEROKEE **CLAYTON** **COBB** **DEKALB** **DOUGLAS** **FULTON** **GWINNETT** **HENRY** **NEWTON** **ROCKDALE** **OTHER**

If you circled "OTHER", please list the county you live in here:

ARE YOU CURRENTLY REPRESENTED BY ANOTHER ATTORNEY FOR ANY MATTER? **YES** **NO**

If so, please list your current attorney(s) here:

GEORGIA MEDIAN FIGURES (as of March 15, 2011)(FOR OFFICE USE ONLY)

1 PERSON: \$39,384 2 PEOPLE: \$52,024 3 PEOPLE: \$56,682 4 PEOPLE: \$69,239 \$7,500 EACH ADDITIONAL

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PLEASE CIRCLE APPROPRIATE ANSWERS	IMPORTANT QUESTIONS
I have read the following questions & answered each question truthfully. I understand that this information is confidential. PLEASE SIGN HERE: _____	

YES	NO	1. Do you receive any money from an annuity or trust?
YES	NO	2. Have you transferred any money or property into a trust of any kind?
YES	NO	3. Do you have anything in your possession that really belongs to someone else?
YES	NO	4. Does anyone have possession of anything that really belongs to you?
YES	NO	5. Do you have any property titled in your name that really belongs to someone else?
YES	NO	6. Have you sold or transferred any property in the last 48 months ?
YES	NO	7. Have you made any large purchases in the last 90 days ?
YES	NO	8. Have you taken out any loans or cash advances in the last 90 days ?
YES	NO	9. Have you paid back friends or relatives more than \$300 in the last 12 months ?
YES	NO	10. Have you given friends or relatives anything worth more than \$300 in the last 48 months ?
YES	NO	11. Have you given friends or relatives a lien or mortgage on anything you own in the last 48 months ?
YES	NO	12. Has any creditor ever taken back, repossessed or foreclosed on your car, truck or home?
YES	NO	13. Have you entered into any kind of forbearance agreement regarding overdue payments?
YES	NO	14. Is anyone threatening to take your car, truck, or home?
YES	NO	15. Did you come to us to try to save your home?
		If so, is your home in foreclosure ? If so: Hearing date: _____ Sales date: _____
		If so, is there someone else who owns the home with you? YES NO
		If someone owns the home with you, has the other owner ever filed bankruptcy? YES NO
		If so, when? _____ Did that case get dismissed ? _____ If so, when? _____
YES	NO	16. Are you separated from your spouse or contemplating separation?
YES	NO	17. Are you required to pay any debts under a Separation Agreement or Divorce Decree?
YES	NO	18. Do estranged or ex-spouses have any claims against you?
YES	NO	19. Are you required to pay child support <u>or</u> alimony? If so, how much? \$ _____ / month
YES	NO	20. Do you owe any overdue child support <u>or</u> alimony? If so, how much? _____
YES	NO	21. Are your wages being garnished to pay current or overdue child support?
YES	NO	22. Did you transfer any of your property to your ex-spouse?
YES	NO	23. Have you had any car accidents in the last 4 years that were your fault?
YES	NO	24. Are any of your debts being paid by payroll deduction or military allotment?
YES	NO	25. Are you repaying any 401(k), 403(b) or other loans against your retirement? \$ _____ / month
YES	NO	26. Are you contributing to a 401(k) or 403(b) plan ?
YES	NO	27. Have you given any loan company a list of your household goods?
YES	NO	28. Have you listed any motor vehicle as collateral for a personal loan?
YES	NO	29. Have you co-signed a loan or credit card for anyone?
YES	NO	30. Has anyone co-signed a loan or credit card for you?
YES	NO	31. Has anyone put up a CD, bank account, house or other property so you could get a loan?
YES	NO	32. Has anyone served you with Court papers or filed a lawsuit against you in the last 3 years ?
YES	NO	33. Does anyone have a judgment against you?
YES	NO	34. Have you owned a business at any time within the last 6 years ?
		If so, do you owe any taxes because of that business (income, withholding, employment or sales?) YES NO
YES	NO	35. Are there any Federal or State tax returns which you have <u>not</u> filed? If so, which ?
YES	NO	36. Do you owe any Federal or State income taxes?

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IMPORTANT QUESTIONS (continued)							
YES	NO	37. Do you owe any real estate or personal property taxes?					
YES	NO	38. If you own a home, are your real estate taxes included in your mortgage payment?					
YES	NO	39. Are your wages being garnished to pay back taxes?					
YES	NO	40. Have you ever filed bankruptcy before? If so, how many times? When?					
		If so, what was the final result?	DISCHARGED	DISMISSED WITHOUT DISCHARGE			
		If so, have you had a bankruptcy case dismissed in the last 12 months? YES NO					
YES	NO	41. Do you own any property in another County or State?					
YES	NO	42. Do you owe any Court ordered restitution or fines?					
YES	NO	43. Do you have any unpaid student loans?					
YES	NO	44. Do you expect any gifts or an inheritance in the next 12 months?					
YES	NO	45. Do you have any car accident, Worker's Comp, or other personal injury claims against anyone?					
YES	NO	46. Do you have any DUI tickets or owe money as a result of an accident while DUI ?					
YES	NO	47. Do you owe any money on any pay-day loans?					
YES	NO	48. Have you pawned anything? If so, what? When?					
YES	NO	49. Do you have any unpaid bad checks? If so, how many? Total amount: \$					
		If so, how many months ago did this happen? months ago					
YES	NO	50. Do you have a right to an inheritance or some "heir" property because someone died?					
YES	NO	51. Do you owe Homeowner Association Dues? If so, how much? \$ / month					
YES	NO	52. Have you used a credit card to pay taxes in the last 3 years?					
IMPORTANT		53. What caused you to fall behind on your bills? _____					
IMPORTANT		54. What, if anything, is different now, compared to the time when you fell behind on your bills? _____					
		55. List all employers you (or your spouse) have worked for in the last 6 months.					
		You	Your Spouse				
		1.	1.				
		2.	2.				
		3.	3.				
YES	NO	56. Do you have visitation rights with any children? If so, please fill in the following:					
		Name	Age	How Often?	Name	Age	How Often?
		1.			3.		
		2.			4.		
		57. How many people are living in your home? (Including you, but NOT including above children)					
		Name	Age	How Often?	Name	Age	How Often?
		1.			4.		
		2.			5.		
		3.			6.		
YES	NO	58. Is there anyone who claims you were involved in any kind of fraud, lying, theft, deception, or embezzle					
		If so, please explain:					

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IMPORTANT QUESTIONS (continued)

YES	NO	59. Did you use credit to buy any furniture, computers, appliances, or other equipment in the last 12 months?		
		Name of Creditor	Date of purchase (month & year)	Amount you owe

HOME

Do you own your home or rent? **OWN HOME** **RENT** If rent, monthly rent: \$

If you own your home, whose names are on the title?

	If you own your home, please list the following information for ALL mortgages:				If not, how many months behind?
	Name of Mortgage Lender	Monthly Payment	Balance Due	Current?	
1st				Y N	
2nd				Y N	
3rd				Y N	

If you own your home, please list all names on each mortgage listed above:

1st	
2nd	
3rd	

OTHER REAL ESTATE

YES	NO	Do you own any real estate other than your home? If so, please list below.			
		Type of Property	Location	Value	How much is owed on it?

VEHICLES

Please list the following information for ALL vehicles you (or your spouse) own.

Type (car, truck)	Year	Make	Model	Style (XE, XL, etc.)	Mileage	Paid for?
1.						Y N
2.						Y N
3.						Y N
4.						Y N

VEHICLE LOANS

For each vehicle listed above, please list the following information about any debt owed on it:

Yr Make Model	Aprox. Value	Amount owed	Behind on payments?	If yes, how many?
			Y N	
			Y N	
			Y N	
			Y N	

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OTHER ASSETS

YES	NO	Do you have a retirement plan, such as a 401(k), 403(b) through a job?	
		If yes, what is the most recent statement value:	\$
YES	NO	Do you have any IRAs or Roth IRAs?	
		If yes, what is the most recent statement value:	\$
YES	NO	Do you have any other investments (CDs, stocks, bonds, savings bonds, mutual funds, ETFs)	
		If yes, what is the most recent statement value:	\$
YES	NO	Do you have any whole life insurance policies (that have cash value)?	
		If yes, what is the cash value:	\$
Approximately how much is the remainder of your personal property worth (estimate):			\$

BUSINESSES

YES	NO	Do you own any businesses?	
If yes, for each business, please list the information below:			
Name of Business	Type of business	Value of assets in business	Debts owed by business

DEBTS

The questions below concern any debt other than mortgages or vehicle loans.

YES	NO	Do you have credit card debt?	
		How much?	\$
YES	NO	Do you have student loan debt?	
		How much?	\$
YES	NO	Do you have medical debt?	
		How much?	\$
YES	NO	Do you have tax debt (either federal or state)?	
		How much?	\$

THANK YOU for filling out the questionnaire. Please bring the questionnaire, along with as many of the documents listed below, to your free consultation. We look forward to seeing you!

Most recent pay stubs (for you and spouse)	Valuation of any real estate deeded to you and spouse (use county's tax assessment)
Last pay stub from 2010 (for you and spouse)	
2011 YTD Gross Receipts for any business you have legal interest in	Most recent 401(k) / IRA statements
2009 & 2010 Tax Returns	List of creditors, including amounts owed
Valuation of any autos titled to you or spouse (www.kbb.com : use private party valuation)	Any loan modification and/or foreclosure documents
Most recent whole/universal life insurance statements	Any other document you believe is relevant
	Signed copy of the attached VWLF Initial consult Agreement.